Introductory sub-table (I)(a)

| Name of the Company | : | SUMEET INDUSTRIES LIMITED | | | | |
|--|-------------------------------|---|--|--|--|--|
| Scrip Code, Name of the scrip, class | s of security: | 514211 / SUMEETINDS | | | | |
| Quarter ended | : | 30/03/2013 | | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company | | | |
| Held by promoter/promoter group | 0 | 0 | 0 | | | |
| Held by public | 0 | 0 | 0 | | | |
| Total - D | 0 | 0 | 0 | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | | |
| Held by promoter/promoter group | 0 | 0 | 0 | | | |
| Held by public | 0 | 0 | 0 | | | |
| Total - E | 0 | 0 | 0 | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants | | | |
| Held by promoter/promoter group | 0 | 0 | 0 | | | |
| Held by public | 0 | 0 | 0 | | | |
| Total - F | 0 | 0 | 0 | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 58289738 | | 100.00 | | | |

Statement Showing Shareholding Pattern Table (I)(a)

Name of the Company : SUMEET INDUSTRIES LIMITED

Scrip code : 514211 / SUMEETINDS

Quarter ended : 30/03/2013

| | | | Та | ble (I)(a) | | | | | |
|----------------------|--|---------------------------|------------------------------|---|--|----------------------------|--|----------------------|--|
| Catego ry code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | | |
| | | | | | As a percentage of(A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*10 | |
| (A) | Shareholding of Promoter and | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 10 | 9479389 | 9479389 | 16.26 | 16.26 | 5270000 | 55.59 | |
| (b) | Central / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e) | Group Companies | 8 | 16267159 | 16267159 | 27.91 | 27.91 | 9000000 | 55.33 | |
| | | | | | 0.00 | | | | |
| | Sub Total(A)(1) | 18 | 25746548 | 25746548 | 44.17 | 44.17 | 14270000 | 55.42 | |
| 2 | Foreign | | | | | | | + | |
| а | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| b | Group Compnies | 0 | 0 | | | | 0 | 0.00 | |
| С | Individual | 0 | 0 | | | | 0 | 0.00 | |
| d | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 18 | 25746548 | 25746548 | 44.17 | 44.17 | 14270000 | 55.42 | |
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Central / State Government(s) | 0 | | | | | 0 | 0.00 | |
| (b) | Financial Institutions / Banks | 2 | 455 | 5 | 0.00 | 0.00 | 0 | 0.00 | |

| (c) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
|-------|--|-------|----------|----------|--------|--------|----------|----------|
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | FII's | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Trust | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 2 | 455 | 5 | 0.00 | 0.00 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 310 | 17605455 | 17339060 | 30.20 | 30.20 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| i | Capital Upto Rs. 1 Lakh) | 27053 | 7363714 | 4269187 | 12.63 | 12.63 | 0 | 0.00 |
| ii | Capital Greater Than Rs. 1 Lakh | 79 | 2948039 | 2913989 | 5.06 | 5.06 | 0 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other: | | | | | | | |
| (i) | Trust | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (ii) | Clearing Member | 21 | 112636 | 112636 | 0.19 | 0.19 | 0 | 0.00 |
| (iii) | Directors / Relatives | 9 | 4327562 | 4327562 | 7.42 | 7.42 | 0 | 0.00 |
| (iv) | Employee | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (v) | Non Resident Indians (NRI) | 81 | 185329 | 185329 | 0.32 | 0.32 | 0 | 0.00 |
| (vi) | Overseas Bodies Corporates | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(2) | 27553 | 32542735 | 29147763 | 55.83 | 55.83 | 0 | 0.00 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 27555 | 32543190 | 29147768 | 55.83 | 55.83 | 0 | 0.00 |
| | TOTAL (A)+(B) | 27573 | 58289738 | 54894316 | 100.00 | 100.00 | 14270000 | 24.48 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| i | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| ii | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | 1 | | | | | 1 | | d |

| Sr. No. | Name of the shareholder | Total shar | es held | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | | |
|------------|--|---------------------|-------------------------------------|-----------------------|------------------------|--|----------------------------------|---|----------------------------------|------------------------|--|
| | | Number of shares | As a % of grand total (A)+(B) + (C) | Number | As a percentage | As a % of grand total (A)+(B)+ (C) of sub- clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Numbe r of conver tible | As a % total number of | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | SHANKARLAL SITARAM SOMANI | 3706183 | 6.36 | 3150000 | | 5.40 | 0 | 0 | 0 | 0 | 0 |
| 2 | GANGADEVI SHANKARLAL SOMANI | 1200000 | 2.06 | 920000 | 76.67 | 1.58 | 0 | 0 | 0 | 0 | 0 |
| 3 | SUSHIL SHANKARLAL SOMANI | 1310844 | 2.25 | 500000 | 38.14 | 0.86 | 0 | 0 | 0 | 0 | 0 |
| 4 | SUMEET SHANKARLAL SOMANI | 1093362 | 1.88 | 700000 | 64.02 | 1.20 | 0 | 0 | 0 | 0 | 0 |
| 5 | RAJKUMAR SITARAM SOMANI | 360000 | 0.62 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 6 | SUMANDEVI SOMANI | 550000 | 0.94 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 7 | NEELAM SUSHIL SOMANI | 500000 | 0.86 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 8 | MANISHA SUMEET SOMANI | 500000 | 0.86 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 9 | RAKESH RAJKUMAR SOMANI | 138023 | 0.24 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 10 | RITESH RAJKUMAR SOMANI | 120977 | 0.21 | 0 | | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 11 | SOMANI OVERSEAS PVT LTD | 4030084 | 6.91 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 12 | SOMANI OVERSEAS PVT LTD | 2500000 | 4.29 | 2000000 | 80.00 | 3.43 | 0 | 0 | 0 | 0 | 0 |
| 13 | SOMANI OVERSEAS PVT LTD | 925000 | 1.59 | | | | | | | | |
| 14 | SUMEET MENTHOL PVT LTD | 2530000 | 4.34 | 2500000 | | 4.29 | 0 | 0 | 0 | 0 | 0 |
| 15 | SITARAM PRINTS PVT LTD | 3338075 | 5.73 | 2200000 | | 3.77 | 0 | 0 | 0 | 0 | 0 |
| | BETEX INDIA LIMITED | 584000 | 1.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 17 18 | NATIONAL POLY YARN PVT LTD AMBAJI SYNTEX PVT LTD | 2320000 40000 | 3.98 0.07 | 2300000 | | 3.95 0.00 | 0 | 0 | 0 | 0 | 0 |
| TOTA | | 25746548 | | 14270000 | | 24.48 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the Shareholder | Number of shares | Shares as a percentage of total | Details o | Details of warrants | | ails of vertible urities | Total shares (including underlying |
|---------|---|------------------|---|----------------------------------|---|---|--------------------------------|---|
| | | | number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % total number of warrants of the same class | Number of converti ble securitie s held | convertible | shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1 | RAGHUVIR TEXTURISERS PRIVATE LIMITED | 5580362 | 9.57 | 0 | 0 | 0 | 0 | 0 |
| 2 | M/S DHANVIRDHI FINANCIAL CONSULTANS PVT LTD | 2616058 | 4.49 | 0 | 0 | 0 | 0 | 0 |
| 3 | MOHIT INDUSTRIES LTD | 1530044 | 2.62 | 0 | 0 | 0 | 0 | 0 |
| 4 | COSMOS PRIME PROJECTS LTD | 1232931 | 2.12 | 0 | 0 | 0 | 0 | 0 |
| 5 | SHARDADEVI SOMANI | 1221000 | 2.09 | 0 | 0 | 0 | 0 | 0 |
| 6 | BAJRANGLAL SITARAM SOMANI | 1123539 | 1.93 | 0 | 0 | 0 | 0 | 0 |
| 7 | ARIHANT CAPITAL MKT. LTD | 1111748 | 1.91 | 0 | 0 | 0 | 0 | 0 |
| 8 | URMILADEVI SOMANI | 715000 | 1.23 | 0 | 0 | 0 | 0 | 0 |
| Total : | | 15130682 | 25.96 | 0 | 0 | 0 | 0 | 0 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name of the Shareholder | Number of | Shares as a | Details of warrants Details of warrants | | Det | ails of | Total shares |
|---------|---------------------------------------|-----------|---------------|---|-----------|-----------|-------------|------------------|
| | | shares | percentage | | | con | vertible | (including |
| | | | of total | | | sec | urities | underlying |
| | | | number of | Number | As a % | Number | As a % | shares |
| | | | shares {i.e., | of | total | of | total | assuming full |
| | | | Grand Total | warrants | number of | converti | number of | conversion of |
| | | | (A)+(B)+(C) | held | warrants | ble | convertible | warrants and |
| | | | indicated in | | of the | securitie | securities | convertible |
| | | | Statement at | | same | s | of the | securities) as a |
| | | | para (I)(a) | | class | held | same | % of diluted |
| | | | above} | | | | class | share capital |
| 1 | RAGHUVIR TEXTURISERS PRIVATE LIMITED | 5580362 | 9.57 | 0.00 | 0.00 | 0.00 | 0.00 | 0 |
| | RAGITOVIK TEXTORISERS PRIVATE LIMITED | 5560362 | 9.57 | 0.00 | 0.00 | 0.00 | 0.00 | U |
| | | | | _ | | _ | _ | _ |
| Total: | | 5580362 | 9.57 | 0 | 0 | 0 | 0 | 0 |

(I)(d) Statement Showing Details of Locked-in Shares

| Sr. No. | Name of the Shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------------|--|
| | | | |
| Total: | | 0 | 0.00 |

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>

| Sr. No. | Type of outstanding | Number of | Number of shares | Shares underlying |
|---------|---------------------|-------------|------------------|------------------------------|
| | DR (ADRs, GDRs, | outstanding | underlying | outstanding DRs as a |
| | SDRs, etc.) | DRs | outstanding DRs | percentage of total number |
| | | | | of shares {i.e., Grand Total |
| | | | | (A)+(B)+(C) indicated in |
| | | | | Statement at para (I)(a) |
| | | | | above} |
| | | | | |
| TOTAL: | 0 | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR | Type of outstanding | No. of shares | Shares underlying |
|---------|----------------|---------------------|-----------------|------------------------------|
| | Holder | DR (ADRs, GDRs, | underlying | outstanding DRs as a |
| | | SDRs, etc.) | outstanding DRs | percentage of total number |
| | | | | of shares {i.e., Grand Total |
| | | | | (A)+(B)+(C) indicated in |
| | | | | Statement at para (I)(a) |
| | | | | above} |
| | | | | |
| TOTAL | 0 | 0 | 0 | 0.00 |